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**GRAPHEX**

**GRAPHEX GROUP LIMITED**

**烯石電動汽車新材料控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6128)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
OPTION PURCHASE AGREEMENT  
PROPOSED MANDATE IN RELATION TO  
THE POSSIBLE VERY SUBSTANTIAL DISPOSAL  
DISPOSAL OF AN INDIRECT WHOLLY-OWNED SUBSIDIARY  
OF THE COMPANY**

Reference is made to the announcement of Graphex Group Limited (the “**Company**”) dated 1 December 2025 in relation to, among other things, the Option Purchase Agreement, the Proposed Mandate and the Possible Disposal (the “**Announcement**”) and the clarification and delay in despatch of circular announcement dated 22 December 2025 (the “**Delay Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

## **FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

As stated in the Delay Announcements, a circular including, among other things, (i) further information of the Agreement and the Possible Disposal; (ii) the notice of the EGM; and (iii) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 16 January 2026.

As additional time is required to prepare and finalise certain information to be included in the circular, the despatch date of the Circular will be further postponed to a date on or before 13 February 2026.

By order of the Board of  
**Graphex Group Limited**  
**Lau Hing Tat Patrick**  
*Chairman*

Hong Kong, 16 January 2026

*As at the date of this announcement, the Directors of the Company are:*

*Executive Directors:*

Mr. Lau Hing Tat Patrick  
Mr. Chan Yick Yan Andross  
Mr. Qiu Bin

*Non-executive Director:*

Mr. Ma Lida

*Independent Non-executive Directors:*

Mr. Wang Yuncai  
Mr. Liu Kwong Sang