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GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6128)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of the Company dated 30 May 2022, 21 June 2022, 15 July 2022, 12 August 2022, 9 September 2022 and 30 September 2022 in relation to the (i) JV Formation; and (ii) the Option in relation to acquisition of JV Membership Interest involving consideration issue under Specific Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As stated in the Announcements, a circular containing, among other things, (i) further details of the Call Option, the Put Option and the Specific Mandate; and (ii) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 31 October 2022.

As additional time is required to finalise certain information to be included in the circular, the Company expects that the despatch date of the circular will be delayed to a date on or before 30 November 2022.

By Order of the Board
Graphex Group Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.