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GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6128)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of the Company dated 9 December 2021 in relation to the (i) Term Extension; (ii) the Subscription and the Specific Mandate; (iii) the proposed amendments to the memorandum and articles of association of the Company; and (iv) the Increase in Authorised Share Capital. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the **Announcement**.

As stated in the Announcement, a circular containing, among other things, (i) further details of the Subscription, the Specific Mandate, the proposed amendments to the memorandum and articles of association of the Company and the Increase in Authorised Share Capital; and (ii) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 31 December 2021.

As additional time is required to finalise certain information to be included in the circular, the Company expects that the despatch date of the circular will be delayed to a date on or before 31 January 2022.

By Order of the Board
Graphex Group Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 31 December 2021

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.