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## **Earthasia International Holdings Limited**

**泛亞環境國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6128)**

### **INSIDE INFORMATION PROPOSED SECONDARY LISTING**

This announcement is issued by Earthasia International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has appointed National Securities Corp., a registered member of Financial Industry Regulatory Authority, Inc. (“**FIRNA**”) and Securities Investor Protection Corporation (“**SIPC**”) of the United States of America (the “**United States**”), as its financial advisor and other professional parties in connection with the Company’s proposed application of up to 86,858,000 new ordinary share(s) of HK\$0.01 each in the share capital of the Company (“**Shares**”) for listing on NASDAQ or New York Stock Exchange (“**NYSE**”) in the United States by way of American depositary receipts (the “**Proposed Secondary Listing**”). More information about FIRNA and SIPC can be obtained from [www.firna.org](http://www.firna.org) and [www.sipc.org](http://www.sipc.org) respectively.

The Group is principally engaged in the provision of a wide range of landscape architecture and catering services. On 7 August 2019, the Company completed the acquisition of Think High Global Limited which is engaged in the graphene business.

The Board believes that the Proposed Secondary Listing, if proceeded, will serve to develop a presence in the securities market in the United States to gain access to a currently untapped pool of investors in the United States, which will help broaden the shareholders' base of the Company, promote the Company's corporate image and enhance further liquidity of the Shares.

To the best knowledge of the Board, NASDAQ is the world's major stock exchange based on market capitalization and is an electronic exchange where stocks are traded through an automated network of computers and has no physical trading floor. More information about NASDAQ can be obtained from [www.nasdaq.com](http://www.nasdaq.com). NYSE is one of the earliest stock exchanges in the world and is one of the world's leading markets for equities, options, ETFs and listings. More information about NYSE can be obtained from [www.nyse.com](http://www.nyse.com).

Shareholders of the Company (“**Shareholders**”) should note that the Proposed Secondary Listing may or may not proceed as it is dependent on a number of conditions and factors and the formal approval by relevant authorities cannot be assured. In the event that the Proposed Secondary Listing proceeds and should any of the transaction(s) contemplated under the Proposed Secondary Listing requires the Company to comply with any reporting, Shareholders' approval and other requirements under the Listing Rules and applicable laws and regulations, the Company will comply with the relevant requirements as and when appropriate.

## **WARNING**

**As the Proposed Secondary Listing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Earthasia International Holdings Limited**  
**Lau Hing Tat Patrick**  
*Chairman*

Hong Kong, 17 December 2019

*As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wong Wang Tai and Mr. Wang Yuncai.*