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## **Earthasia International Holdings Limited**

**泛亞環境國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6128)**

### **INSIDE INFORMATION UPDATE ON PROPOSED SECONDARY LISTING**

This announcement is issued by Earthasia International Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 17 December 2019 whereby the Company announced the appointment of financial advisor and other professional parties in connection with the Company’s proposed application of up to 86,858,000 new ordinary share(s) of HK\$0.01 each in the share capital of the Company (“**Shares**”) for listing on NASDAQ or the New York Stock Exchange (“**NYSE**”) in the United States of America (the “**U.S.**”) by way of depositary receipts (the “**Proposed Secondary Listing**”).

The Board is pleased to announce that the Company has appointed The Bank of New York as the Company's depository in connection with establishment of the Company's level 1 depository receipts facility in the U.S.

Shareholders of the Company (“**Shareholders**”) should note that the Proposed Secondary Listing may or may not proceed further as it is dependent on a number of conditions and factors and the formal approval by relevant authorities cannot be assured. In the event that the Proposed Secondary Listing proceeds further and should any of the transaction(s) contemplated under the Proposed Secondary Listing requires the Company to comply with any reporting, Shareholders' approval and other requirements under the Listing Rules and applicable laws and regulations, the Company will comply with the relevant requirements as and when appropriate.

## **WARNING**

**As the Proposed Secondary Listing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Earthasia International Holdings Limited**  
**Lau Hing Tat Patrick**  
*Chairman*

Hong Kong, 6 August 2020

*As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.*