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Earthasia International Holdings Limited
泛亞環境國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6128)

**SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING IN
RESPECT OF THE POSSIBLE ACQUISITION OF THE ENTIRE
ISSUED SHARE CAPITAL OF THINK HIGH GLOBAL LIMITED**

This announcement is made by Earthasia International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 August 2017 (the “**Announcement**”) in relation to the memorandum of understanding in respect of the possible acquisition by the Company of the entire issued share capital of Think High Global Limited. Unless otherwise defined herein or the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As additional time is required for, inter alia, completing the due diligence review and negotiating the terms of the transaction documents for the Possible Acquisition, the Company and the Vendor have entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”) on 27 December 2017 to extend the Exclusivity Period and the validity period of the MOU for an additional period of three months ending on 31 March 2018.

Save for the amendments contained in the Supplemental MOU as stated above, all other terms of the MOU shall remain in full force and effect.

WARNING

The Board wishes to emphasize that the Possible Acquisition is subject to, among others, the signing of the Formal SPA, the terms and conditions of which are yet to be agreed between the Company and the Vendor. As such, the Possible Acquisition may or may not proceed and as at the date of this announcement, no

legally binding agreement in relation to the Possible Acquisition has been entered into. Further announcement will be made by the Company in accordance with the Listing Rules as and when appropriate. Shareholders and investors of the Company are urged to exercise caution when dealing in the securities of the Company.

By Order of the Board
Earthasia International Holdings Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 27 December, 2017

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wong Wang Tai and Mr. Wang Yuncai.