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## **Earthasia International Holdings Limited**

**泛亞環境國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6128)**

### **INSIDE INFORMATION PROPOSED SECONDARY LISTING ON OTCQX**

This announcement is issued by Earthasia International Holdings Limited (the “**Company**”, together with its subsidiary the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 17 December 2019 and 6 August 2020 relating to the Company’s proposed application of up to 86,858,000 new ordinary share(s) of HK\$0.01 each in the share capital of the Company (“**Shares**”) for listing on NASDAQ or the New York Stock Exchange (“**NYSE**”) in the United

States of America (the “U.S.”) by way of depositary receipts (the “**Proposed Secondary Listing**”) and the appointment of the Company’s depositary in connection with establishment of the Company’s level 1 depositary receipts facility in the U.S.

The Board is pleased to announce that on 21 September 2020 (U.S. time) the Company has made an application to OTCQX for the proposed secondary listing of the Shares on OTCQX in the U.S. (the “**Proposed OTCQX Secondary Listing**”) by way of the Company’s American Depositary Receipts (“**ADR**”) and that the Company had made effective registration of the Company’s ADR with the U.S. Securities and Exchange Commission.

To the best knowledge and belief of the Board, OTCQX is one of the three financial markets operated by the OTC Market Group Inc. and it provides a gateway to securities markets in the U.S. for international companies that are listed on a qualified international exchange and provide ongoing disclosure to investors in the U.S. The Company believes that listing of the Company’s ADR on OTCQX will be a beneficial intermediate step to be taken by the Company for the Proposed Secondary Listing of Shares on NASDAQ or the NYSE by way of ADR and anticipates that the Company will obtain approval for the Proposed OTCQX Secondary Listing by the end of September 2020 (U.S. time). More information about OTCQX can be obtained from [www.otcm Markets.com](http://www.otcm Markets.com).

The principal activities of the Group are graphene business in Mainland China landscape architecture services in Hong Kong and Mainland China and catering business in Mainland China. The Board believes that the Proposed OTCQX Secondary Listing and the Proposed Secondary Listing will serve to develop a presence in the securities market in the U.S. to gain access to a currently untapped deep pool of investors in the U.S., which will help broaden the shareholders’ base of the Company, promote the Company’s corporate image and enhance further liquidity of the Shares.

The Board confirms that no new Shares will be issued pursuant to the Proposed OTCQX Secondary Listing.

Shareholders of the Company (“**Shareholders**”) should note that the Proposed OTCQX Secondary Listing and/or the Proposed Secondary Listing may or may not proceed further as they are dependent on a number of conditions and factors and the formal approval by relevant authorities cannot be assured. In the event that the Proposed OTCQX Secondary Listing and/or the Proposed Secondary Listing proceed further and should any of the transactions contemplated under the Proposed OTCQX Secondary Listing and/or the Proposed Secondary Listing requires the Company to comply with any reporting, Shareholders’ approval and other requirements under the Listing Rules and applicable laws and regulations, the Company will comply with the relevant requirements as and when appropriate.

## **WARNING**

**As the Proposed OTCQX Secondary Listing and/or the Proposed Secondary Listing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Earthasia International Holdings Limited**  
**Lau Hing Tat Patrick**  
*Chairman*

Hong Kong, 21 September 2020

*As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.*