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Earthasia International Holdings Limited
泛亞環境國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 6128)

DISCLOSEABLE TRANSACTION
SUPPLEMENTAL AGREEMENT TO THE ACQUISITION AGREEMENT IN
RELATION TO THE ACQUISITION OF 51% EQUITY INTERESTS IN
THAI GALLERY (HK) LIMITED

Reference is made to the announcements of Earthasia International Holdings Limited (the “**Company**”) dated 6 February 2017, 14 February 2017 and 17 March 2017 (the “**Announcements**”) in relation to the acquisition of 51% issued share capital in Thai Gallery (HK) Limited at the consideration of RMB19,380,000 (equivalent to approximately HK\$21,810,252) in cash. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to announce that on 25 August 2017 (after trading hours), Yummy Holdings Limited, a wholly-owned subsidiary of the Company, as the Purchaser, and the Vendors entered into a supplemental agreement (the “**Supplemental Agreement**”) to the New Acquisition Agreement to amend certain terms and provisions of the New Acquisition Agreement as set out below.

EXTENSION OF LONG STOP DATE

Pursuant to the New Acquisition Agreement, the conditions precedent should be fulfilled or waived on or before 31 August 2017 (the “**Long Stop Date**”). As additional time is required for the satisfaction of the conditions precedent of the New Acquisition Agreement, the Purchaser and the Vendors, after arm’s length negotiations, agreed to extend the Long Stop Date from 31 August 2017 to 31 December 2017.

Save as disclosed in this announcement, all other terms and conditions under the New Acquisition Agreement remained unchanged.

Shareholders and potential investors should note that completion of the New Acquisition Agreement is subject to the fulfillment or waiver of the conditions precedent (as the case may be) and completion thereof may or may not proceed. Shareholders and potential investors are therefore reminded to exercise caution when dealing in the Shares.

By Order of the Board
Earthasia International Holdings Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 25 August 2017

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wong Wang Tai and Mr. Wang Yuncai.