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GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6128)

**SUPPLEMENTAL ANNOUNCEMENT
TO THE ANNUAL REPORT FOR THE YEAR ENDED
31 DECEMBER 2020**

Reference is made to the annual report of the Company for the year ended 31 December 2020 dated 30 April 2021 (the “**2020 Annual Report**”) of Graphex Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the 2020 Annual Report.

Further to the information disclosed in the 2020 Annual Report, the Company wishes to provide to the Shareholders and the potential investors with the following supplementary information:

PENSION SCHEMES

The Group operates a MPF Scheme under the Mandatory Provident Fund Schemes Ordinance for all of its employees in Hong Kong. The employees of the Group’s subsidiaries which operate in Mainland China are required to participate in a central pension scheme operated by the local municipal government. Both of them are defined contribution schemes.

As disclosed in the 2020 Annual Report, there was an amount of approximately HK\$9,575,000 charged in the statement of profit or loss of the Group for the year ended 31 December 2020 (2019: approximately HK\$18,371,000), which primarily represented contributions paid to the abovementioned schemes at rates specified in the rules of the schemes. The Group has no other material obligation for payment of pension benefits beyond the annual contributions. There was no forfeited contribution which may be used by the Group to reduce the contribution payable in the future years.

In addition, the Group did not operate any defined benefit plan during the year ended 31 December 2020.

The above supplementary information does not affect other information contained in the 2020 Annual Report. Save as disclosed above, all other information in the 2020 Annual Report remains unchanged.

By Order of the Board
Graphex Group Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 12 August 2021

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross, Mr. Tian Ming, Mr. Yang Liu and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai, Mr. Liu Kwong Sang, Mr. Tang Zhaodong and Mr. Chan Anthony Kaikwong.